

KNR CONSTRUCTION LIMITED

Regd. Office: C-125, Anand Niketan, New Delhi - 110021

Corp. Office: KNR House , 3rd & 4th Floor, Plot No: 114, Phase-I, Kavuri Hills, Hyderabad - 500 033



FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30th SEPTEMBER, 2013

(Rupees In Lakhs)

Sl. No.	PARTICULARS	STANDALONE					
		THREE MONTHS ENDED			HALF YEAR ENDED		FOR THE YEAR ENDED
		30/09/13	30/06/13	30/09/12	30/09/13	30/09/12	31/03/13
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
No. of Months	3	3	3	6	6	12	
PART I							
1.	INCOME FROM OPERATIONS						
a)	Net sales / income from operations (net of excise duty)	16,533.13	21,065.38	15,577.47	37,598.51	32,700.01	76,245.05
	Less: Company's Share in Joint Ventures	832.75	396.68	1,727.89	1,229.43	2,986.31	7,377.11
	Net Sales/ Income From Operations	15,700.38	20,668.70	13,849.58	36,369.08	29,713.70	68,867.94
b)	Other Operating Income	84.27	96.11	54.11	180.38	5.46	344.56
	TOTAL INCOME FROM OPERATIONS (NET)	15,784.65	20,764.81	13,903.69	36,549.46	29,719.16	69,212.50
2.	EXPENSES						
a)	Cost of materials consumed	6,375.77	7,301.23	4,367.81	13,677.00	8,805.00	20,188.87
b)	Changes in inventories of finished goods, Stock in Progress	-	-	-	-	-	-
c)	Employee benefits expense	906.91	834.40	745.79	1,741.31	1,447.87	2,950.53
d)	Depreciation and amortization expense	1,444.37	1,431.19	1,422.63	2,875.56	2,756.68	5,566.96
e)	Other expenses	1,994.76	2,269.12	1,303.57	4,263.88	3,336.25	7,020.45
f)	Spreading & Assortment Expenses	1,330.72	1,007.15	1,579.68	2,337.87	4,033.58	7,077.21
g)	Sub contract Expenses	2,620.51	6,484.98	3,124.35	9,105.49	6,760.63	20,330.90
	TOTAL EXPENSES	14,673.04	19,328.07	12,543.83	34,001.11	27,140.01	63,134.92
3.	PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS (1-2)	1,111.61	1,436.74	1,359.86	2,548.35	2,579.15	6,077.58
4.	OTHER INCOME	124.40	176.72	63.15	301.12	835.14	1,749.56
5.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	1,236.01	1,613.46	1,423.01	2,849.47	3,414.29	7,827.14
6.	FINANCE COSTS	443.09	375.52	206.70	818.61	484.86	1,125.45
7.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)	792.92	1,237.94	1,216.31	2,030.86	2,929.43	6,701.69
8.	EXCEPTIONAL ITEMS	-	-	-	-	-	-
9.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	792.92	1,237.94	1,216.31	2,030.86	2,929.43	6,701.69
10.	TAX EXPENSE	(48.29)	128.08	151.26	79.79	734.41	1,488.74
11.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	841.21	1,109.86	1,065.05	1,951.07	2,195.02	5,212.95
12.	EXTRAORDINARY ITEMS (NET OF TAX EXPENSE RS.)	-	-	-	-	-	-
13.	NET PROFIT / (LOSS) FOR THE PERIOD (11-12)	841.21	1,109.86	1,065.05	1,951.07	2,195.02	5,212.95
14.	SHARE OF PROFIT / (LOSS) OF ASSOCIATES	-	-	-	-	-	-
15.	MINORITY INTEREST	-	-	-	-	-	-
16.	ADD / (LESS) PRIOR YEAR SHARE OF PROFIT FROM ASSOCIATES	-	-	-	-	-	-
17.	NET PROFIT / (LOSS) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT / (LOSS) OF ASSOCIATES (13+14+15)	841.21	1,109.86	1,065.05	1,951.07	2,195.02	5,212.95
18.	PAID UP EQUITY SHARE CAPITAL (FACE VALUE RS.10 PER SHARE)	2,812.35	2,812.35	2,812.35	2,812.35	2,812.35	2,812.35
19.	RESERVES EXCLUDING REVALUATION RESERVES	-	-	-	-	-	42,753.24
20.1.	EARNINGS PER SHARE (BEFORE EXTRAORDINARY ITEMS) Basic and Diluted * Not Annualized	2.99*	3.95*	3.79*	6.94*	7.8*	18.54
20.2.	EARNINGS PER SHARE (AFTER EXTRAORDINARY ITEMS) Basic and Diluted * Not Annualized	2.99*	3.95*	3.79*	6.94*	7.8*	18.54

PART II

A PARTICULARS OF SHAREHOLDING							
1.	PUBLIC SHAREHOLDING						
	- Number of Shares	7,308,439	7,308,439	7,308,439	7,308,439	7,308,439	7,308,439
	- Percentage of Shareholding	25.99%	25.99%	25.99%	25.99%	25.99%	25.99%
2.	PROMOTERS AND PROMOTER GROUP SHAREHOLDING						
a)	Pledged / Encumbered						
	- Number of Shares	-	-	640,000	-	640,000	640,000
	- Percentage of Shares (Total Shareholding of Promoter & Promoter Group)	-	-	3.07%	-	3.07%	3.07%
	- Percentage of Shares (Total Share Capital of the Company)	-	-	2.28%	-	2.28%	2.28%
b)	Non-Encumbered						
	- Number of Shares	20,815,021	20,815,021	20,175,021	20,815,021	20,175,021	20,175,021
	- Percentage of Shares (Total Shareholding of Promoter & Promoter Group)	100.00%	100.00%	96.93%	100.00%	96.93%	96.93%
	- Percentage of Shares (Total Share Capital of the Company)	74.01%	74.01%	71.73%	74.01%	71.73%	71.73%

PARTICULARS		Quarter ended 30/09/13					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter.	Nil					
	Complaints received during the quarter and quarter ended 30-09-2013.	Nil					
	Disposed of during the quarter.	Nil					
	Remaining unresolved at the end of the quarter.	Nil					

Notes:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 14-11-2013
- The company is engaged in only one reportable segment viz. "Construction and Engineering" and at single geographical area namely India.
- Tax expenses includes provision for current tax and deferred tax.
- The figures have been regrouped and/or rearranged wherever considered necessary.
- The statutory auditors have conducted a limited review of the above results.

For KNR Constructions Ltd.,

Place: Hyderabad
Date: 14-11-2013K Narsimha Reddy
Managing Director

KNR CONSTRUCTIONS LIMITED

STATEMENT OF ASSETS AND LIABILITIES AS ON 30th SEPTEMBER, 2013

(Rupees In Lakhs)

PARTICULARS	STANDALONE		
	As at 30/09/2013	As at 30/09/2012	As at 31/03/2013
A EQUITY AND LIABILITIES			
1) Shareholders' Funds			
a) Share Capital	2,812.35	2,812.35	2,812.35
b) Reserves and Surplus	44,700.49	40,064.55	42,753.24
c) Money received against share warrants	-	-	-
Sub-total - Shareholders' funds	47,512.84	42,876.90	45,565.59
2) Share Application Money Pending Allotment	-	-	-
3) Minority Interest	-	-	-
4) Non - Current Liabilities			
a) Long-term borrowings	2,459.07	184.74	364.54
b) Deferred tax liabilities (net)	-	-	-
c) Other Long term Liabilities	15,747.73	11,208.98	13,681.37
d) Long-term Provisions	119.17	119.68	109.04
Sub-total - Non- Current Liabilities	18,325.97	11,513.40	14,154.95
5) Current Liabilities			
a) Short-term borrowings	9,382.59	4,575.56	6,356.39
b) Trade Payables	8,599.78	9,680.42	10,627.52
c) Other Current Liabilities	11,470.64	9,339.75	7,880.87
d) Short-term Provisions	5,236.06	9,519.24	10,819.97
Sub-total - Current Liabilities	34,689.07	33,114.97	35,684.75
TOTAL EQUITY AND LIABILITIES	100,527.88	87,505.27	95,405.29
B ASSETS			
1) Non-Current Assets			
a) Fixed Assets	28,077.00	29,896.06	29,399.29
b) Goodwill on consolidation	-	-	-
c) Non-current Investments	2,410.02	3,020.83	3,013.47
d) Deferred Tax Assets (net)	813.32	153.81	360.34
e) Long-term loans and advances	11,063.39	6,292.85	6,418.19
f) Other non-current assets	6,936.48	467.17	5,764.68
Sub-total - Non-current Assets	49,300.21	39,830.72	44,955.97
2) Current Assets			
a) Current Investments	1,696.28	2,446.32	1,818.53
b) Inventories	2,515.04	2,631.14	2,972.60
c) Trade Receivables	17,441.68	11,777.72	12,128.95
d) Cash and Cash Equivalents	964.77	846.86	721.96
e) Short-term loans and advances	17,632.19	18,758.36	23,373.52
f) Other Current Assets	10,977.71	11,214.15	9,433.76
Sub-total - Current Assets	51,227.67	47,674.55	50,449.32
TOTAL ASSETS	100,527.88	87,505.27	95,405.29

for KNR Constructions Limited

Place: Hyderabad
Date : 14-11-2013

K Narsimha Reddy
Managing Director