

# KNR CONSTRUCTIONS LIMITED

Regd. Office: C-125, Anand Niketan, New Delhi - 110021

Corp. Office: KNR House, 3rd & 4th Floor, Plot No: 114, Phase-I, Kavuri Hills, Hyderabad - 500 033

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## FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2014



(Rupees In Lakhs)

Sl. No.	PARTICULARS	STANDALONE					CONSOLIDATED	
		THREE MONTHS ENDED			YEAR ENDED		YEAR ENDED	
		31/03/14	31/12/13	31/03/13	31/03/14	31/03/13	31/03/14	31/03/13
		Audited	Un-Audited	Audited	Audited	Audited	Audited	Audited
No. of Months		3	3	3	12	12	12	12
PART I								
1.	INCOME FROM OPERATIONS							
	a) Net sales / income from operations (net of excise duty)	28,864.55	22,987.17	26,365.11	89,450.23	76,245.05	89,450.23	76,351.07
	Less: Company's Share in Joint Ventures	2,308.62	2,209.28	3,613.53	5,747.33	7,377.11	-	-
	Net Sales/ Income From Operations	26,555.93	20,777.89	22,751.58	83,702.90	68,867.94	89,450.23	76,351.07
	b) Other Operating Income	(512.43)	108.63	242.42	(223.42)	344.56	53.00	145.96
	TOTAL INCOME FROM OPERATIONS (NET)	26,043.50	20,886.52	22,994.00	83,479.48	69,212.50	89,503.23	76,497.03
2.	EXPENSES							
	a) Cost of materials consumed	9,019.70	6,366.37	6,109.12	29,063.07	20,188.87	29,066.98	20,299.55
	b) Changes in inventories of finished goods, Stock in Progress	-	-	-	-	-	(193.51)	203.63
	c) Employee benefits expense	889.95	863.24	785.92	3,494.50	2,950.53	3,520.92	2,956.53
	d) Depreciation and amortization expense	1,409.63	1,437.96	1,399.96	5,723.15	5,566.96	5,858.38	5,595.87
	e) Other expenses	3,745.53	2,125.50	1,769.25	10,134.91	7,020.45	10,127.29	7,512.26
	f) Spreading & Assortment Expenses	2,045.25	1,767.41	1,676.52	6,150.53	7,077.21	6,194.76	7,111.76
	g) Sub contract Expenses	6,620.86	6,330.61	9,187.15	22,056.96	20,330.90	27,649.74	26,749.00
	TOTAL EXPENSES	23,730.92	18,891.09	20,927.92	76,623.12	63,134.92	82,224.56	70,428.60
3.	PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS ( 1-2)	2,312.58	1,995.43	2,066.08	6,856.36	6,077.58	7,278.67	6,068.43
4.	OTHER INCOME	1,062.37	188.02	478.65	1,551.51	1,749.56	1,718.22	1,847.29
5.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	3,374.95	2,183.45	2,544.73	8,407.87	7,827.14	8,996.89	7,915.72
6.	FINANCE COSTS	591.93	308.91	365.79	1,719.45	1,125.45	1,788.67	1,207.56
7.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)	2,783.02	1,874.54	2,178.94	6,688.42	6,701.69	7,208.22	6,708.16
8.	EXCEPTIONAL ITEMS	-	-	-	-	-	-	-
9.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	2,783.02	1,874.54	2,178.94	6,688.42	6,701.69	7,208.22	6,708.16
10.	TAX EXPENSE	(18.09)	528.47	413.56	590.17	1,488.74	653.73	1,573.25
11.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	2,801.11	1,346.07	1,765.38	6,098.25	5,212.95	6,554.49	5,134.91
12.	EXTRAORDINARY ITEMS (NET OF TAX EXPENSE RS. ....)	-	-	-	-	-	-	-
13.	NET PROFIT / (LOSS) FOR THE PERIOD (11-12)	2,801.11	1,346.07	1,765.38	6,098.25	5,212.95	6,554.49	5,134.91
14.	SHARE OF PROFIT / (LOSS) OF ASSOCIATES	-	-	-	-	-	(508.68)	(228.14)
15.	MINORITY INTEREST	-	-	-	-	-	-	-
16.	ADD / (LESS) PRIOR YEAR SHARE OF PROFIT FROM ASSOCIATES	-	-	-	-	-	-	-
17.	NET PROFIT / (LOSS) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT / (LOSS) OF ASSOCIATES (13+14+15)	2,801.11	1,346.07	1,765.38	6,098.25	5,212.95	6,045.81	4,906.77
18.	PAID UP EQUITY SHARE CAPITAL (FACE VALUE RS.10 PER SHARE)	2,812.35	2,812.35	2,812.35	2,812.35	2,812.35	2,812.35	2,812.35
19.	RESERVES EXCLUDING REVALUATION RESERVES	-	-	-	48,519.88	42,753.24	58,283.20	43,557.08
20.1.	EARNINGS PER SHARE (BEFORE EXTRAORDINARY ITEMS) Basic and Diluted * Not Annualized	9.96*	4.79*	6.28*	21.68	18.54	21.50	17.45
20.2.	EARNINGS PER SHARE (AFTER EXTRAORDINARY ITEMS) Basic and Diluted * Not Annualized	9.96*	4.79*	6.28*	21.68	18.54	21.50	17.45



## PART II

A PARTICULARS OF SHAREHOLDING							
1. PUBLIC SHAREHOLDING							
- Number of Shares	7,308,439	7,308,439	7,308,439	7,308,439	7,308,439	7,308,439	7,308,439
- Percentage of Shareholding	25.99%	25.99%	25.99%	25.99%	25.99%	25.99%	25.99%
2. PROMOTERS AND PROMOTER GROUP SHAREHOLDING							
a) Pledged / Encumbered							
- Number of Shares	-	-	640,000	-	640,000	-	640,000
- Percentage of Shares (Total Shareholding of Promoter & Promoter Group)	-	-	3.07%	-	3.07%	-	3.07%
- Percentage of Shares (Total Share Capital of the Company)	-	-	2.28%	-	2.28%	-	2.28%
b) Non-Encumbered							
- Number of Shares	20,815,021	20,815,021	20,175,021	20,815,021	20,175,021	20,815,021	20,175,021
- Percentage of Shares (Total Shareholding of Promoter & Promoter Group)	100.00%	100.00%	96.93%	100.00%	96.93%	100.00%	96.93%
- Percentage of Shares (Total Share Capital of the Company)	74.01%	74.01%	71.73%	74.01%	71.73%	74.01%	71.73%

PARTICULARS	3 months ended 31/03/14
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter.	Nil
Complaints received during the quarter and quarter ended 31-03-2014.	3
Disposed of during the quarter.	3
Remaining unresolved at the end of the quarter.	Nil

## Notes:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 30-05-2014
- The company is engaged in only one reportable segment viz. "Construction and Engineering" and at single geographical area namely India
- Tax expenses includes provision for current tax and deferred tax.
- The Board has recommended an Equity Dividend of Rs. 1.00 per Equity Share of Rs. 10/- each Nominal Value subject to the approval of the shareholders in the Annual General Meeting.
- The figures have been regrouped and/or rearranged wherever considered necessary.
- The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto third quarter of the financial year.

Place: Hyderabad  
Date: 30-05-2014



For KNR Constructions Ltd.,

*K. Narasimha Reddy*  
K Narasimha Reddy  
Managing Director

# KNR CONSTRUCTIONS LIMITED

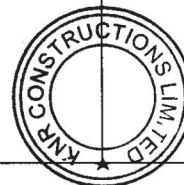
STATEMENT OF ASSETS AND LIABILITIES AS ON 31st March, 2014



(Rupees In Lakhs)

PARTICULARS	STANDALONE		CONSOLIDATED	
	As at 31/03/2014	As at 31/03/2013	As at 31/03/2014	As at 31/03/2013
<b>A EQUITY AND LIABILITIES</b>				
<b>1) Shareholders' Funds</b>				
a) Share Capital	2,812.35	2,812.35	2,812.35	2,812.35
b) Reserves and Surplus	48,519.88	42,753.24	58,283.20	43,557.08
c) Money received against share warrants	-	-	-	-
<b>Sub-total - Shareholders' funds</b>	<b>51,332.23</b>	<b>45,565.59</b>	<b>61,095.55</b>	<b>46,369.43</b>
<b>2) Share Application Money Pending Allotment</b>	-	-	-	-
<b>3) Minority Interest</b>	-	-	5,595.21	5,340.09
<b>4) Non - Current Liabilities</b>				
a) Long-term borrowings	828.36	364.54	34,298.54	8,040.61
b) Deferred tax liabilities (net)	-	-	-	-
c) Other Long term Liabilities	9,862.90	13,681.37	6,974.43	13,109.62
d) Long-term Provisions	113.80	109.04	113.80	109.04
<b>Sub-total - Non- Current Liabilities</b>	<b>10,805.06</b>	<b>14,154.95</b>	<b>41,386.77</b>	<b>21,259.27</b>
<b>5) Current Liabilities</b>				
a) Short-term borrowings	4,983.36	6,356.39	5,014.73	6,356.39
b) Trade Payables	7,859.26	10,627.52	7,808.90	11,299.24
c) Other Current Liabilities	16,224.99	7,719.66	18,921.57	10,669.86
d) Short-term Provisions	4,252.06	10,981.18	5,621.80	11,382.07
<b>Sub-total - Current Liabilities</b>	<b>33,319.67</b>	<b>35,684.75</b>	<b>37,367.00</b>	<b>39,707.56</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>95,456.96</b>	<b>95,405.29</b>	<b>145,444.53</b>	<b>112,676.35</b>
<b>B ASSETS</b>				
<b>1) Non-Current Assets</b>				
a) Fixed Assets	26,401.83	29,399.29	85,754.45	40,592.13
b) Goodwill on consolidation	-	-	-	-
c) Non-current Investments	2,484.33	3,013.47	2,561.88	3,070.33
d) Deferred Tax Assets (net)	1,179.75	360.34	1,255.08	360.51
e) Long-term loans and advances	16,121.87	6,418.19	3,550.17	7,059.38
f) Other non-current assets	8,630.31	5,764.68	8,304.45	6,359.23
<b>Sub-total - Non-current Assets</b>	<b>54,818.09</b>	<b>44,955.97</b>	<b>101,426.03</b>	<b>57,441.58</b>
<b>2) Current Assets</b>				
a) Current Investments	1,519.18	1,818.53	-	1,818.53
b) Inventories	3,406.53	2,972.60	5,301.95	4,727.09
c) Trade Receivables	11,708.51	12,128.95	7,546.44	11,593.72
d) Cash and Cash Equivalents	1,118.20	721.96	5,728.92	2,337.35
e) Short-term loans and advances	14,656.71	23,373.52	16,973.91	25,247.47
f) Other Current Assets	8,229.74	9,433.76	8,467.28	9,510.61
<b>Sub-total - Current Assets</b>	<b>40,638.87</b>	<b>50,449.32</b>	<b>44,018.50</b>	<b>55,234.77</b>
<b>TOTAL ASSETS</b>	<b>95,456.96</b>	<b>95,405.29</b>	<b>145,444.53</b>	<b>112,676.35</b>

For KNR Constructions Limited



*KN Reddy*  
K Narasimha Reddy  
Managing Director

Place: Hyderabad  
Date : 30-05-2014