

KNR CONSTRUCTIONS LIMITED

Regd. Office: C-125, Anand Niketan, New Delhi - 110021
Corp. Office: KNR House , 3rd & 4th Floor, Plot No: 114, Phase-I, Kavuri Hills, Hyderabad - 500 033
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CIN: L74210DL1995PLC238364



FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2015

(Rupees In Lakhs)

Sl. No.	PARTICULARS	STANDALONE					CONSOLIDATED	
		THREE MONTHS ENDED			YEAR ENDED		YEAR ENDED	
		31-03-15	31-12-14	31-03-14	31-03-15	31-03-14	31-03-15	31-03-14
		Audited	Un-Audited	Audited	Audited	Audited	Audited	Audited
No. of Months		3	3	3	12	12	12	12
PART I								
1.	INCOME FROM OPERATIONS							
	a) Net sales / income from operations (net of excise duty)	28,316.72	23,228.71	28,864.55	93,085.52	89,450.23	93,099.20	89,450.23
	Less: Company's Share in Joint Ventures	2,695.70	1,912.41	2,308.62	5,483.22	5,747.33	-	-
	Net Sales/ Income From Operations	25,621.02	21,316.30	26,555.93	87,602.30	83,702.90	93,099.20	89,450.23
	b) Other Operating Income	(54.24)	39.57	(512.43)	10.81	(223.42)	19.65	53.00
	TOTAL INCOME FROM OPERATIONS (NET)	25,566.78	21,355.87	26,043.50	87,613.11	83,479.48	93,118.85	89,503.23
2.	EXPENSES							
	a) Cost of materials consumed	9,701.80	8,839.57	9,019.70	33,699.91	29,063.07	33,810.04	29,066.98
	b) Changes in inventories of finished goods, Stock in Progress	-	-	-	-	-	(160.98)	(193.51)
	c) Employee benefits expense	1,102.53	963.04	889.95	3,807.59	3,494.50	3,822.93	3,520.92
	d) Depreciation and amortization expense	1,257.41	1,288.87	1,409.63	5,405.58	5,723.15	5,516.77	5,858.38
	e) Other expenses	5,078.65	2,205.28	3,745.53	11,535.96	10,134.91	11,910.41	10,127.29
	f) Spreading & Assortment Expenses	2,856.85	2,208.56	2,045.25	9,893.29	6,150.53	9,924.91	6,194.76
	g) Sub contract Expenses	3,356.44	4,137.38	6,620.86	16,062.09	22,056.96	21,134.01	27,649.74
	TOTAL EXPENSES	23,353.68	19,642.70	23,730.92	80,404.42	76,623.12	85,958.09	82,224.56
3.	PROFIT / (LOSS) FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS (1-2)	2,213.10	1,713.17	2,312.58	7,208.69	6,856.36	7,160.76	7,278.67
4.	OTHER INCOME	539.70	201.25	1,062.37	1,245.70	1,551.51	1,288.79	1,718.22
5.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)	2,752.80	1,914.42	3,374.95	8,454.39	8,407.87	8,449.55	8,996.89
6.	FINANCE COSTS	317.55	285.93	591.93	1,224.30	1,719.45	1,302.21	1,788.67
7.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)	2,435.25	1,628.49	2,783.02	7,230.09	6,688.42	7,147.34	7,208.22
8.	EXCEPTIONAL ITEMS	-	-	-	-	-	-	-
9.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)	2,435.25	1,628.49	2,783.02	7,230.09	6,688.42	7,147.34	7,208.22
10.	TAX EXPENSE							
	Current Tax	372.78	236.20	208.17	1,140.96	1,409.59	1,184.24	1,473.15
	Deferred Tax	(376.12)	(96.02)	(226.26)	(1,212.11)	(819.42)	(1,211.94)	(819.42)
11.	PROFIT / (LOSS) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	2,438.59	1,488.31	2,801.11	7,301.24	6,098.25	7,175.04	6,554.49
12.	EXTRAORDINARY ITEMS (NET OF TAX EXPENSE)	-	-	-	-	-	-	-
13.	NET PROFIT / (LOSS) FOR THE PERIOD (11-12)	2,438.59	1,488.31	2,801.11	7,301.24	6,098.25	7,175.04	6,554.49
14.	SHARE OF PROFIT / (LOSS) OF ASSOCIATES	-	-	-	-	-	(201.36)	(508.68)
15.	MINORITY INTEREST	-	-	-	-	-	2.26	2.26
16.	ADD / (LESS) PRIOR YEAR SHARE OF PROFIT FROM ASSOCIATES	-	-	-	-	-	-	-
17.	NET PROFIT / (LOSS) AFTER TAXES, MINORITY INTEREST AND SHARE OF PROFIT / (LOSS) OF ASSOCIATES (13+14+15)	2,438.59	1,488.31	2,801.11	7,301.24	6,098.25	6,975.94	6,048.07
18.	PAID UP EQUITY SHARE CAPITAL (FACE VALUE RS.10 PER SHARE)	2,812.35	2,812.35	2,812.35	2,812.35	2,812.35	2,812.35	2,812.35
19.	RESERVES EXCLUDING REVALUATION RESERVES				54,108.20	48,519.88	76,035.39	58,285.46
20.1	EARNINGS PER SHARE (BEFORE EXTRAORDINARY ITEMS)							
	Basic and Diluted	8.67*	5.29*	9.96*	25.96	21.68	24.80	21.51
	* Not Annualized							
20.2	EARNINGS PER SHARE (AFTER EXTRAORDINARY ITEMS)							
	Basic and Diluted	8.67*	5.29*	9.96*	25.96	21.68	24.80	21.51
	* Not Annualized							

PART II

A PARTICULARS OF SHAREHOLDING								
1.	PUBLIC SHAREHOLDING							
	- Number of Shares	9,698,219	9,198,219	7,308,439	9,698,219	7,308,439	9,698,219	7,308,439
	- Percentage of Shareholding	34.48%	32.71%	25.99%	34.48%	25.99%	34.48%	25.99%
2.	PROMOTERS AND PROMOTER GROUP SHAREHOLDING							
	a) Pledged / Encumbered							
	- Number of Shares	-	-	-	-	-	-	-
	- Percentage of Shares (Total Shareholding of Promoter & Promoter Group)	-	-	-	-	-	-	-
	- Percentage of Shares (Total Share Capital of the Company)	-	-	-	-	-	-	-
	b) Non-Encumbered							
	- Number of Shares	18,425,241	18,925,241	20,815,021	18,425,241	20,815,021	18,425,241	20,815,021
	- Percentage of Shares (Total Shareholding of Promoter & Promoter Group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (Total Share Capital of the Company)	65.52%	67.29%	74.01%	65.52%	74.01%	65.52%	74.01%

PARTICULARS		3 months ended 31-03-15
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter.	Nil
	Complaints received during the quarter and quarter ended 31-03-2015.	Nil
	Disposed of during the quarter.	Nil
	Remaining unresolved at the end of the quarter.	Nil

Notes:

1. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors in their meeting held on 30-05-2015
2. The company is engaged in only one reportable segment viz. "Construction and Engineering" and at single geographical area namely India.
3. Tax expenses includes provision for current tax and deferred tax.
4. The Board has recommended an Equity Dividend of Rs. 1.00 per Equity Share of Rs. 10/- each Nominal Value subject to the approval of the shareholders in the Annual General Meeting.
5. During the 2014-15 year, the Company has revised the depreciation rate on certain fixed assets as per useful life specified in the Companies Act 2013 or re-assessed by the Company and based on current estimates the Company has adjusted Rs. 1374.72 lakhs to retained earnings for assets whose useful life has ended.
6. The figures have been regrouped and/or rearranged wherever considered necessary.
- 7 The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto third quarter of the financial year.

For KNR Constructions Ltd.,

Sd/-

Place: Hyderabad
Date : 30-05-2015

K. Narasimha Reddy
Managing Director

KNR CONSTRUCTIONS LIMITED

STATEMENT OF ASSETS AND LIABILITIES AS ON 31st MARCH, 2015

(Rupees In Lakhs)

PARTICULARS	STANDALONE		CONSOLIDATED	
	As at 31-03-2015	As at 31-03-2014	As at 31-03-2015	As at 31-03-2014
A EQUITY AND LIABILITIES				
1) Shareholders' Funds				
a) Share Capital	2,812.35	2,812.35	2,812.35	2,812.35
b) Reserves and Surplus	54,108.20	48,519.88	76,035.39	58,285.46
c) Money received against share warrants	-	-	-	-
Sub-total - Shareholders' funds	56,920.55	51,332.23	78,847.74	61,097.81
2) Share Application Money Pending Allotment	-	-	-	-
3) Minority Interest	-	-	5,600.97	5,592.95
4) Non - Current Liabilities				
a) Long-term borrowings	16.37	828.36	67,193.59	34,320.71
b) Deferred tax liabilities (net)	-	-	-	-
c) Other Long term Liabilities	6,713.26	9,862.90	8,433.56	6,952.26
d) Long-term Provisions	171.82	113.80	171.82	113.80
Sub-total - Non- Current Liabilities	6,901.45	10,805.06	75,798.97	41,386.77
5) Current Liabilities				
a) Short-term borrowings	8,804.61	4,983.36	8,804.61	5,014.73
b) Trade Payables	7,050.51	7,859.26	7,544.28	7,808.90
c) Other Current Liabilities	17,749.77	16,224.99	20,577.59	18,921.57
d) Short-term Provisions	2,919.11	4,252.06	3,990.35	5,621.80
Sub-total - Current Liabilities	36,524.00	33,319.67	40,916.83	37,367.00
TOTAL EQUITY AND LIABILITIES	100,346.00	95,456.96	201,164.51	145,444.53
B ASSETS				
1) Non-Current Assets				
a) Fixed Assets	22,690.54	26,401.83	134,320.07	85,754.45
b) Goodwill on consolidation	-	-	-	-
c) Non-current Investments	2,276.63	2,484.33	2,364.39	2,561.88
d) Deferred Tax Assets (net)	2,391.86	1,179.75	2,467.01	1,255.08
e) Long-term loans and advances	17,859.18	17,385.97	5,145.27	4,822.27
f) Other non-current assets	7,322.23	7,366.21	7,345.00	7,274.59
Sub-total - Non-current Assets	52,540.44	54,818.09	151,641.74	101,668.27
2) Current Assets				
a) Current Investments	874.06	1,519.18	-	-
b) Inventories	3,590.59	3,406.53	5,572.58	5,301.95
c) Trade Receivables	17,650.15	11,708.51	11,013.29	7,546.44
d) Cash and Cash Equivalents	1,572.60	1,118.20	4,354.58	5,728.92
e) Short-term loans and advances	15,061.77	15,236.59	17,268.39	17,570.93
f) Other Current Assets	9,056.39	7,649.86	11,313.93	7,628.02
Sub-total - Current Assets	47,805.56	40,638.87	49,522.77	43,776.26
TOTAL ASSETS	100,346.00	95,456.96	201,164.51	145,444.53

Place: Hyderabad

Date : 30-05-2015