# PATEL KNR INFRASTRUCTURES LTD.

CIN: U45201MH2006PLC162856

Regd. Office: Patel Estate Road, Jogeshwari (West), Mumbai – 400 102. Phone No.022 26767500 / Fax No.022 26782455

August 9, 2023

To, The National Stock Exchange of India (NSE) Exchange Plaza Bandra – Kurla Complex, Bandra (E) Mumbai - 400051

Dear Sir,

Sub: Compliance with Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – for the quarter ended June 30, 2023.

Ref: Security Code - PKNR27; 9.57% Non-Convertible Debentures (NCD)

Pursuant to Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the of the asset cover certificate for the quarter ended June 30, 2023.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Patel KNR Infrastructures Limited,

Kavita Shirvaikar Director & CEO

DIN: 07737376

Encl:a/a

# M.K. DANDEKER & CO. LLP

## Chartered Accountants

Phone: +91-44 - 43514233

E-mail: admin@mkdandeker.com Web: www.mkdandeker.com

Poonamallee High Road, Kilpauk,

No.185 (Old No.100) 2nd Floor,

Chennai - 600 010.

To.

The Board of Directors

Patel KNR Infrastructures Limited, Mumbai.

Based on examination of books of accounts and other relevant records/documents of Patel KNR Infrastructures Limited ("the Company"), we hereby certify that:

### a) The listed entity has issued the following listed debt securities:

S. No.	ISIN	Facility	,,	ed		Cover Require d	Security Required
1	INE057L0 7016	9.57% Secured Redeemabl e Non- Convertible Debentures	movable and immovable	crores	Rs 142.92 crores		First charge in favour of Debenture Trustee, acting on behalf of Debenture holders, on all the assets of the Issuer including movable and immovable properties, both present & future (including all receivables)

#### b) Security Cover for listed debt securities:

- The financial information as on 30-06-2023 has been extracted from the books of accounts for the period ended on 30-06-2023 and other relevant records of the listed entity;
- The security provided by the listed entity provide coverage of 1.70 times of the principal amount, which is in accordance with the terms of issue/ debenture trust deed and the details are attached in Annexure-I

## c) Compliance of all the covenants/terms of the issue in respect of listed debt securities of the listed entity

we have examined the compliances made by the listed entity in respect of the covenants/terms of the issue of the listed debt securities (NCD's) and certify that such covenants/terms of the issue have been complied by the listed entity for the guarter ended 30 Jun 2023.

#### Restriction on use of certificate:

The certificate is provided based on request of Management of the company solely for the purpose to submit to the NSE Limited & IDBI Trusteeship Services Limited and should not be used by any other person or for any other purpose.

Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without prior consent in writing.

UDIN: 23225208BGVONY7067

Date: August 09, 2023 Place: Hyderabad

For M.K. Dandeker & Co. LLP **Chartered Accountants** 

Pedena Sava Kuma (ICAI Reg. No. 000679S//S000103)

Siva Kumar Pedina

Partner

Membership No. 225 208

1. The genuineness of the certificate/report can be verified by the users at https://udin.icai.org/ mentioning the Unique Document Identification Number (UDIN) as stated above.

Branches: CHENNAI, BENGALURU, HYDERABAD, AHMEDABAD

# Pater KNR Influstructure Limited Asset Cover as on 20th June 2023

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Pedena Sava Kuman

DANDEKER & CO 2nd Floor, Block No. 3, avani Villas, D.No. 6-3-533/535, Lane Opp: to Federal Bank, Dwarakapun Colony, Punjagutta, Hyderabad, MARTERED ACCOL

UDIN: 23225208BGVOOB5317

Note: E The company does not have any debt other than NCDs leaved to LIC

This polyme shall not done a valuation of Susting, the same has not been considered in the books of accounts. For the assets other than hullding which are valued, either the revaluation is not applicable or the company has not done any valuation.

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